

Daniel S. Makoski

Counsel

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Daniel Makoski is counsel to Porzio, Bromberg & Newman, P.C. and a member of the firm's Wealth Preservation Group. His primary areas of concentration are tax planning, tax controversy, transactional business matters, wills, trusts, and estate planning.

Mr. Makoski has extensive experience advising clients on personal income tax matters, including tax-efficient methods of acquiring and distributing assets; negotiating with tax authorities to minimize or eliminate tax deficiencies; appearing in the U.S. Tax Court; and handling IRS appeals. He has also drafted many estate plans, living wills, health care proxies, and powers of attorney. In addition, Mr. Makoski has significant expertise counseling business clients on business formation, mergers and acquisitions, restructuring, governance, and dissolution.

Recognitions

No aspect of this or any advertisement has been approved by the Supreme Court of New Jersey. For ranking methodologies, please see **here**.

• New Jersey Rising Stars® (2015-2018, 2022)

Memberships

- Member, Hunterdon County Bar Association.
- Co-Chair of Trust, Estate, Probate & Elder Law Committee, Hunterdon County Bar Association, 2019-2021.
- President of Board, Contextual Family Services, Inc., a non-profit organization
- Trustee, Greater Middlesex Somerset County Estate Planning Council

News

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- 22 Porzio Attorneys Selected for Inclusion on 2022 New Jersey Super Lawyers List, 4/06/2022
- Porzio's Wealth Preservation Group Expands Practice with the Addition of Three New Attorneys, 6/17/2021



Daniel S. Makoski Cont.

Speaking Engagements

 "State of Vicinage XIII Probate and Equity Practice and the Role of CDR/ADR," 2022 HCBA Virtual Symposium, 4/05/2022

Practices

Wealth Preservation

Bar Admissions

- New Jersey, 2008
- New York, 2009
- Florida, 2014

Court Admissions

- United States Tax Court, 2009
- United States District Court, District of New Jersey, 2008
- United States District Court, Southern District of New York, 2009
- United States District Court, Eastern District of New York, 2010

Education

- New York Law School LL.M. in Taxation, 2010
- Widener University Delaware School of Law J.D., 2008
- Ramapo College of New Jersey
 B.A., 2005

